



# Setting Financial Goals

Use this worksheet to help establish and prioritize your financial goals.

## Short Term (1-4 weeks)

Goal:

Objective(s)	Estimated Cost	Target Date
Total:	\$0.00	

## Medium Term (2-12 months)

Goal:

Objective(s)	Estimated Cost	Target Date
Total:	\$0.00	

## Long Term (more than one year)

Goal:

Objective(s)	Estimated Cost	Target Date
Total:	\$0.00	

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Weekly Amount
\$0.00

Weekly Amount
\$0.00

Weekly Amount
\$0.00



## Allocation Worksheet

Use this worksheet to help budget your paychecks by setting up a payment schedule.  
Follow these steps:

1. Figure out your net income
2. Prioritize primary living expenses
3. Fill in the beginning balance and subtract priority expenses
4. Start a new column with each new paycheck

<i>Creditor(s)</i>	<i>Date</i>	<i>Amount</i>	<i>Date</i>	<i>Amount</i>
<b>Paycheck</b>				
Remaining Balance:		\$0.00	Remaining Balance:	\$0.00

<i>Creditor(s)</i>	<i>Date</i>	<i>Amount</i>	<i>Date</i>	<i>Amount</i>
<b>Paycheck</b>				
Remaining Balance:		\$0.00	Remaining Balance:	\$0.00